



## Prequalification Worksheet

Your actual rate, payment and costs could be higher. Get an official loan estimate before choosing a loan.

GENERAL INFORMATION					
Please answer the following questions so we may find a mortgage product to meet your needs:					
BORROWER			CO-BORROWER		
Are you a first time homebuyer?			Are you a first time homebuyer?		
[ ] Yes [ ] No			[ ] Yes [ ] No		
How much are you looking to be qualified for? \$			What is your purchase price range? \$		
Towns you are looking to purchase in:					
BORROWER INFORMATION					
Borrower's Name (Include Jr. or Sr. if applicable)			Co-borrower's name (Include Jr. or Sr. if applicable)		
Social Security #			Social Security #		
Date of Birth			Date of Birth		
Home Phone #		Work Phone #	Cell Phone #	Home Phone #	
				Work Phone #	
				Cell Phone #	
Email Address			Email Address		
Residence Address			Residence Address		
Mailing Address			Mailing Address		
EMPLOYMENT INFORMATION					
Company Name			Company Name		
Position		Date of Employment		Date of Employment	
Income \$		Income \$		Income \$	
Hourly Rate		\$		Hourly Rate	
Weekly Rate		\$		Weekly Rate	
Gross Annual Salary		\$		Gross Annual Salary	
Income Frequency:			Income Frequency:		
[ ] Weekly [ ] Bi-weekly [ ] Semi-monthly			[ ] Weekly [ ] Bi-weekly [ ] Semi-monthly		
[ ] Monthly [ ] Seasonal work			[ ] Monthly [ ] Seasonal work		
IF LESS THAN 2 YEARS IN CURRENT EMPLOYMENT					
Company Name			Company Name		
Position			Position		
Dates of Previous Employment			Dates of Previous Employment		
ADDITIONAL INCOME INFORMATION					
Any additional source of income?			Any additional source of income?		
<i>You need not disclose income from alimony, child support or separate maintenance if you do not choose to have it considered as a basis for repaying this loan.</i>					
Is there other household income?					
ASSET QUESTIONING					
Total liquid assets in checking/savings/retirement \$		\$		\$	
Gift funds from relative: \$					
Total funds available for down payment/closing costs: \$					
Number of people to occupy home: Adults #			Children #		

### CURRENT MONTHLY LIABILITIES

What is your current rent? \$	Current mortgage payment \$	Living rent free? <input type="checkbox"/> Yes
Private loans not on credit report: Balance \$	Monthly payment: \$	
Selling current home or retaining: <input type="checkbox"/> Yes <input type="checkbox"/> No/Retaining <input type="checkbox"/> Other:		
Do you currently have any:		
Car Loans	Balance \$	Monthly payment: \$
Student Loans	Balance \$	Monthly payment: \$
Credit Cards	Balance \$	Monthly payment: \$
	Balance \$	Monthly payment: \$
	Balance \$	Monthly payment: \$
	Balance \$	Monthly payment: \$
	Balance \$	Monthly payment: \$
Lines of Credit	Balance \$	Monthly payment: \$
Other Mortgage Payments	Balance \$	Monthly payment: \$
Overdraft balances	Balance \$	Monthly payment: \$
If you currently pay child support, alimony or separate maintenance, please disclose amount paid: \$		
Frequency:		

By signing below I/we hereby authorize Greenfield Savings Bank to obtain a consumer credit report through a credit reporting company chosen by Greenfield Savings Bank (GSB). I/We understand and agree that GSB intends to use this consumer credit report for purposes of evaluating my/our financial readiness to buy a home. I/We understand that this credit report will be retained on file at GSB within the bank's record retention policy and that the information will not be disclosed to anyone outside of GSB's privacy policy or without my/our written consent.

### SIGNATURES

BORROWER'S SIGNATURE	DATE	CO-BORROWER'S SIGNATURE	DATE
BORROWER'S PRINTED NAME		CO-BORROWER'S PRINTED NAME	

### BANK USE ONLY

Income – Gross Monthly		Proposed Payment	
Borrower	\$	P&I	\$
Co-Borrower	\$	Taxes	\$
Total GMI	\$	Hazard	\$
		MI	\$
Housing Ratio	%	Condo Fee	\$
Total Debt Ratio	%	<b>Total PITI</b>	<b>\$</b>
Total other monthly debt	\$	<b>Total Debt</b>	<b>\$</b>

<b>Loan Amount</b>	\$	Product	
Estimated Sales Price	\$	Term (years)	
Down Payment	\$	Rate	%

**Notes:**

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**Loan Officer:** \_\_\_\_\_ **NMLS #** \_\_\_\_\_  
**Greenfield Savings Bank Company Identification 409187**